1	ENGROSSED SENATE AMENDMENT TO
2	ENGROSSED HOUSE
3	BILL NO. 2262 By: Miller, Fugate, Blancett, and Hill of the House
4	and
5	Stanley of the Senate
6	
7	An Act relating to Alzheimer's Dementia and Other Forms of Dementia Special Care Disclosure Act;
8	amending 63 O.S. 2021, Section 1-879.2c, which relates to disclosure of care, Alzheimer-Dementia
9	Disclosure Act Advisory Council, and website listing disclosing facilities; requiring disclosure of form;
10 11	providing complaint process; providing penalties; and providing an effective date.
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13	AMENDMENT NO. 1. Page 1, strike the title, enacting clause and entire bill and insert
14	entite bitt and insert
15	"An Act relating to the Alzheimer's Dementia and Other Forms of Dementia Special Care Disclosure Act;
16	amending 63 O.S. 2021, Section 1-879.2c, which relates to disclosure of care; imposing certain duty
17	on referral agencies; broadening applicability of certain penalties; requiring certain facilities to
18	post specified information; updating statutory language; updating statutory references; and
19 20	providing an effective date.
20	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:
	DE IT ENACIED DI THE FEOTLE OF THE STATE OF OKLAHOMA.
22	SECTION 1. AMENDATORY 63 O.S. 2021, Section 1-879.2c, is
23	amended to read as follows:
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1 Section 1-879.2c. A. 1. Pursuant to rules promulgated under 2 the provisions of the Alzheimer's Dementia and Other Forms of Dementia Special Care Disclosure Act, any nursing facility, 3 4 residential care facility, assisted living facility, adult day care 5 center, continuum of care facility, or special care facility that publicly advertises, intentionally markets, or otherwise engages in 6 7 promotional campaigns for the purpose of communicating that said such facility offers care, memory care, or treatment methods within 8 9 the facility that distinguish it as being especially applicable to 10 or suitable to persons with Alzheimer's dementia or other forms of dementia diagnoses shall disclose the type of care, memory care, or 11 12 treatment provided that distinguishes it as being especially 13 applicable to or suitable for such persons. 14 2. The disclosure shall be made using a form developed by the 15 State Department of Health and shall be made to: 16 the Department, a. 17 b. any representative of a person with Alzheimer's

18 dementia or other form of dementia who is considering 19 placement within a special care unit, program, or 20 facility, and

21 c. the State Long-Term Care Ombudsman.

3. <u>A referral agency, when disclosing documents pursuant to</u>
 <u>Section 1-866.2 of this title, shall provide any representative of a</u>
 person with Alzheimer's dementia or other form of dementia who is

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1 <u>considering placement within a special care unit, program, or</u> 2 <u>facility notice that the representative is entitled to request from</u> 3 <u>the unit, program, or facility the disclosure form for each facility</u> 4 <u>the referral agency recommends.</u>

5 <u>4.</u> The facility shall submit the disclosure form to the
6 Department prior to entering into any agreement to provide care or
7 services.

8 4. 5. The Department shall examine each disclosure for
9 completeness and accuracy at the time the disclosure is submitted to
10 the Department.

11 5. 6. The Department shall review the most recent disclosure in 12 the Department's records during the facility's regular inspection to 13 verify that the disclosure is current and that the services 14 described in the disclosure are provided to residents as described 15 in the disclosure.

B. The information disclosed as required by this section shall include the following areas:

A written description of the special care unit, program, or
 facility's overall philosophy and mission as it relates to the needs
 of residents with Alzheimer's dementia or other forms of dementia;

21 2. The process and criteria for placement in, or transfer or
22 discharge from, the unit, program, or facility;

3. The process used for assessment, establishment, and
implementation of a resident plan of care, as it relates to

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Alzheimer's dementia and other forms of dementia, including the method by which the plan evolves, the frequency of assessment, and how the facility will respond to changes in the condition of the resident;

4. Staff-to-resident ratios, staff training and continuing
education that are in addition to all regularly prescribed training
and are commensurate with the need for increased care and
supervision for residents with Alzheimer's dementia and <u>or</u> other
forms of dementia;

The physical environment and design features appropriate to
 support the functioning of cognitively impaired residents;

12 6. The types and frequency of resident activities designed for 13 residents with Alzheimer's dementia or other forms of dementia and 14 descriptions of those therapeutic activities designed to address 15 cognitive function and engage residents with varying stages of 16 dementia;

The involvement of families in care planning and other
aspects of care, and the availability of family support programs;
8. The fees for care and any additional fees; and
9. Any accreditations or certifications issued to the facility
related to the care and services provided to residents with

22 Alzheimer's dementia or other forms of dementia.

C. The Department, with input from the Alzheimer-Dementia
Disclosure Act Advisory Council, shall develop a standardized

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1 disclosure form. Any change in the information initially submitted 2 by the facility or other entity shall be reported to the Department 3 at the time the change is made.

D. The provisions of this section shall not be construed to preclude a facility without a special care unit or program from admitting a person with Alzheimer's dementia or other forms of dementia.

8 E. The State Commissioner of Health, with input from the 9 Alzheimer-Dementia Disclosure Act Advisory Council, shall promulgate 10 rules to effectuate the provisions of the Alzheimer's Dementia and 11 Other Forms of Dementia Special Care Disclosure Act.

F. There is hereby created the Alzheimer-Dementia Disclosure Act Advisory Council. The Council shall make recommendations to the State Commissioner of Health regarding the disclosure form and rules promulgated pursuant to the Alzheimer's Dementia and Other Forms of Dementia Special Care Disclosure Act.

17 The Council shall consist of nine (9) members to be 1. 18 appointed by the State Commissioner of Health for such terms as he 19 The members shall be individuals who have knowledge or she chooses. 20 and expertise in the field of memory care or individuals who are 21 consumer representatives directly impacted by memory-care services, 22 provided that neither the members with knowledge and expertise in 23 the field nor the members who are consumer representatives shall 24 comprise more than two-thirds (2/3) of the total membership. The

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members who are consumer representatives shall be individuals with immediate family members who have received or are currently receiving memory-care services in Oklahoma and shall not be employees or board members of any facilities or entities subject to the Alzheimer's Dementia and Other Forms of Dementia Special Care Disclosure Act.

7 2. The members of the Council shall serve without compensation.
8 3. The Council shall conduct an organizational meeting at a
9 date and location to be chosen by the Commissioner and as frequently
10 thereafter as necessary to perform the duties imposed upon it. A
11 majority of the members present shall constitute a quorum.

12 4. Staff assistance for the Council shall be provided by the13 staff of the State Department of Health.

14 G. Violation of If a facility described in paragraph 1 of 15 subsection A of this section, or any individual employed or 16 contracted by such facility, violates any of the provisions of this 17 act the Alzheimer's Dementia and Other Forms of Dementia Special 18 Care Disclosure Act or the rules issued pursuant to this act 19 promulgated pursuant thereto, the facility shall be subject the 20 offending facility to the notice and enforcement provisions 21 established for the facility's license by the Department.

H. Any facility that offers specialized memory or dementia care
through a specific unit or program shall post the:

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1	1. The disclosure form, including the information required to
2	be included by this section, on the facility's website; and
3	2. A poster, in a conspicuous location in the special care
4	unit, program, or facility where care is provided for persons with
5	Alzheimer's dementia or other forms of dementia, stating that if
6	such persons or their representatives were not given a copy of the
7	disclosure form, they may file a complaint with the Consumer
8	Protection Unit of the Office of the Attorney General.
9	I. The Department shall establish a website with a list of
10	those facilities that have filed a disclosure form pursuant to this
11	act the Alzheimer's Dementia and Other Forms of Dementia Special
12	Care Disclosure Act. The website shall contain a link to the
13	submitted disclosure form and a table containing items from the
14	disclosure form, including staffing ratios, staff training, special
15	programming and activities, and accreditations or certifications.
16	SECTION 2. This act shall become effective November 1, 2025."
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1	Passed the Senate the 1st day of May, 2025.
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4	Presiding Officer of the Senate
5	Passed the House of Representatives the day of,
6	2025.
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9	Presiding Officer of the House of Representatives
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1	ENGROSSED HOUSE
2	BILL NO. 2262 By: Miller, Fugate, Blancett, and Hill of the House
3	and
4	Stanley of the Senate
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6	An Act relating to Alzheimer's Dementia and Other Forms of Dementia Special Care Disclosure Act;
7	amending 63 O.S. 2021, Section 1-879.2c, which relates to disclosure of care, Alzheimer-Dementia
8	Disclosure Act Advisory Council, and website listing disclosing facilities; requiring disclosure of form;
9	providing complaint process; providing penalties; and providing an effective date.
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13	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:
14	SECTION 3. AMENDATORY 63 O.S. 2021, Section 1-879.2c, is
15	amended to read as follows:
16	Section 1-879.2c. A. 1. Pursuant to rules promulgated under
17	the provisions of the Alzheimer's Dementia and Other Forms of
18	Dementia Special Care Disclosure Act, any nursing facility,
19	residential care facility, assisted living facility, adult day care
20	center, continuum of care facility, or special care facility that
21	publicly advertises, intentionally markets, or otherwise engages in
22	promotional campaigns for the purpose of communicating that said
23	facility offers care, memory care, or treatment methods within the
24	facility that distinguish it as being especially applicable to or

suitable to persons with Alzheimer's dementia or other forms of
 dementia diagnoses shall disclose the type of care, memory care or
 treatment provided that distinguishes it as being especially
 applicable to or suitable for such persons.

5 2. The disclosure shall be made using a form developed by the6 State Department of Health and shall be made to:

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a. the Department,

- b. any representative of a person with Alzheimer's
 dementia or other form of dementia who is considering
 placement within a special care unit, program, or
 facility, and
- 12 c. the State Long-Term Care Ombudsman.
- 3. <u>A referral agency, when disclosing documents pursuant to</u>
 <u>Section 1-866.2 of this title, shall provide any representative of a</u>
 <u>person with Alzheimer's dementia or other form of dementia who is</u>
 <u>considering placement within a unit, program, or facility the form</u>
 for each facility the referral agency recommends.

18 <u>4.</u> The facility shall submit the disclosure form to the 19 Department prior to entering into any agreement to provide care or 20 services.

4. <u>5.</u> The Department shall examine each disclosure for
completeness and accuracy at the time the disclosure is submitted to
the Department.

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5. <u>6.</u> The Department shall review the most recent disclosure in the Department's records during the facility's regular inspection to verify that the disclosure is current and that the services described in the disclosure are provided to residents as described in the disclosure.

7. The facility shall conspicuously post or display in the
facility or designated area that is providing care for persons with
Alzheimer's dementia or other forms of dementia a complaint poster
that if they were not given a copy of the disclosure form that they
may file a complaint with the Attorney General's Consumer Protection
Unit.

B. The information disclosed as required by this section shallinclude the following areas:

A written description of the special care unit, program, or
 facility's overall philosophy and mission as it relates to the needs
 of residents with Alzheimer's dementia or other forms of dementia;

17 2. The process and criteria for placement in, or transfer or18 discharge from, the unit, program, or facility;

19 3. The process used for assessment, establishment, and 20 implementation of a resident plan of care, as it relates to 21 Alzheimer's dementia and other forms of dementia, including the 22 method by which the plan evolves, the frequency of assessment, and 23 how the facility will respond to changes in the condition of the 24 resident;

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4. Staff-to-resident ratios, staff training and continuing
 education that are in addition to all regularly prescribed training
 and are commensurate with the need for increased care and
 supervision for residents with Alzheimer's dementia and other forms
 of dementia;

5. The physical environment and design features appropriate to7 support the functioning of cognitively impaired residents;

8 6. The types and frequency of resident activities designed for 9 residents with Alzheimer's dementia or other forms of dementia and 10 descriptions of those therapeutic activities designed to address 11 cognitive function and engage residents with varying stages of 12 dementia;

7. The involvement of families in care planning and other
aspects of care, and the availability of family support programs;
8. The fees for care and any additional fees; and
9. Any accreditations or certifications issued to the facility
related to the care and services provided to residents with
Alzheimer's dementia or other forms of dementia.

19 C. Any individual employed or contracted by a registered long-20 term care facility who publicly advertises, intentionally markets, 21 or otherwise engages in promotional campaigns for the purpose of 22 communicating that said facility offers memory care, Alzheimer's 23 care, or dementia care if said facility does not meet the criteria 24 of a memory care, Alzheimer's care, or dementia care facility shall

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be subject to penalties as outlined in Section H of the Alzheimer's Dementia and Other Forms of Dementia Special Care

3 Disclosure Act.

<u>D.</u> The Department, with input from the Alzheimer-Dementia
Disclosure Act Advisory Council, shall develop a standardized
disclosure form. Any change in the information initially submitted
by the facility or other entity shall be reported to the Department
at the time the change is made.

9 D. E. The provisions of this section shall not be construed to
10 preclude a facility without a special care unit or program from
11 admitting a person with Alzheimer's dementia or other forms of
12 dementia.

E. F. The State Commissioner of Health, with input from the
 Alzheimer-Dementia Disclosure Act Advisory Council, shall promulgate
 rules to effectuate the provisions of the Alzheimer's Dementia and
 Other Forms of Dementia Special Care Disclosure Act.

F. G. There is hereby created the Alzheimer-Dementia Disclosure
Act Advisory Council. The Council shall make recommendations to the
State Commissioner of Health regarding the disclosure form and rules
promulgated pursuant to the Alzheimer's Dementia and Other Forms of
Dementia Special Care Disclosure Act.

1. The Council shall consist of nine (9) members to be appointed by the State Commissioner of Health for such terms as he or she chooses. The members shall be individuals who have knowledge

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1 and expertise in the field of memory care or individuals who are consumer representatives directly impacted by memory-care services, 2 provided that neither the members with knowledge and expertise in 3 4 the field nor the members who are consumer representatives shall 5 comprise more than two-thirds (2/3) of the total membership. The members who are consumer representatives shall be individuals with 6 7 immediate family members who have received or are currently receiving memory-care services in Oklahoma and shall not be 8 9 employees or board members of any facilities or entities subject to 10 the Alzheimer's Dementia and Other Forms of Dementia Special Care 11 Disclosure Act.

12 2. The members of the Council shall serve without compensation.
13 3. The Council shall conduct an organizational meeting at a
14 date and location to be chosen by the Commissioner and as frequently
15 thereafter as necessary to perform the duties imposed upon it. A
16 majority of the members present shall constitute a quorum.

4. Staff assistance for the Council shall be provided by thestaff of the State Department of Health.

19 G. H. Violation of any of the provisions of this act or the 20 rules issued pursuant to this act shall subject the offending 21 facility to the notice and enforcement provisions established for 22 the facility's license by the Department.

H. I. Any facility that offers specialized memory or dementia
 care through a specific unit or program shall post the disclosure

form, including the information required to be included by this
 section, on the facility's website.

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4	those facilities that have filed a disclosure form pursuant to this
5	act. The website shall contain a link to the submitted disclosure
6	form and a table containing items from the disclosure form,
7	including staffing ratios, staff training, special programming and
8	activities, and accreditations or certifications.
9	SECTION 4. This act shall become effective November 1, 2025.
10	Passed the House of Representatives the 24th day of March, 2025.
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12	Presiding Officer of the House
13	of Representatives
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15	Passed the Senate the day of, 2025.
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17	Presiding Officer of the Senate
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